

Configure Discovery Locations

Summary: This page outlines how to configure and manage the discovery locations to be used in the enhanced discovery search.

Introduction

With the [Enhanced Discovery](#) feature, there is now an additional configuration option called Discovery Locations. Repositories added to this configuration can be searched by library and faculty staff, who can view and add resources to use in their lists.

Only user accounts with the 'Site Manager' role can view and manage the Discovery Locations configuration.

To access, navigate to the Insights dashboard, then click Configure. Click Discovery Locations in the dropdown.

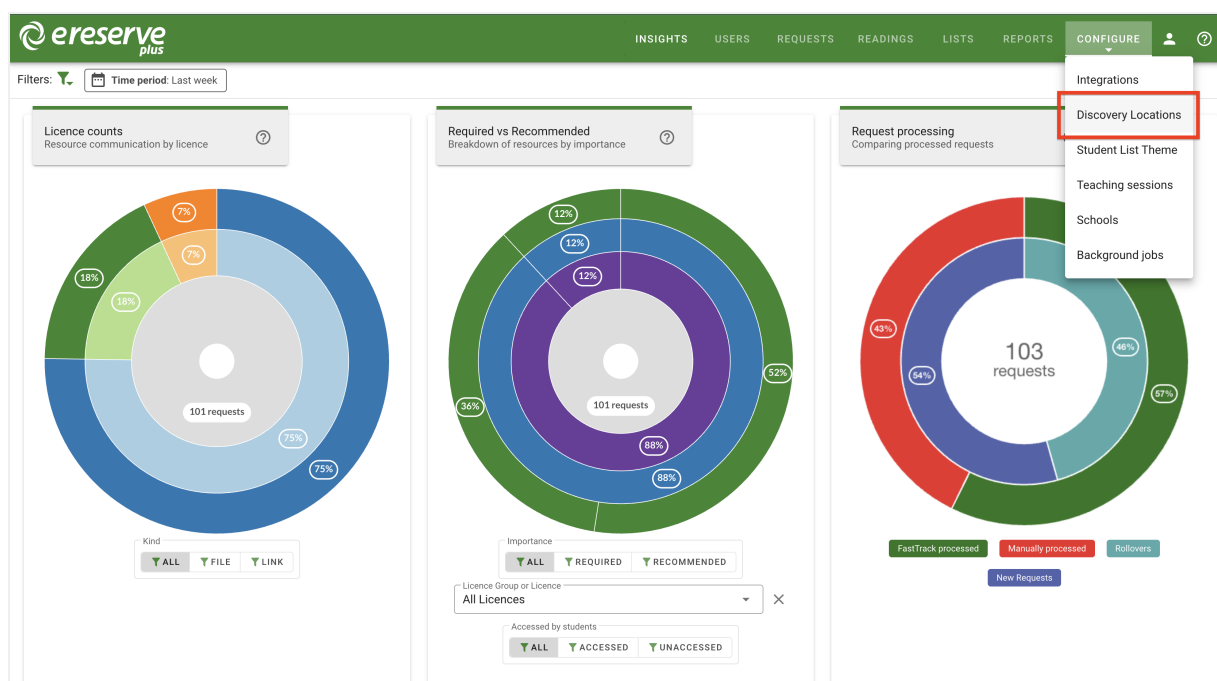


Figure 1 : The discovery location configuration can be found in the Configure dropdown

Clicking the 'X' on the top left of the discovery locations window will close the pop-up window and return to the Insights dashboard page.

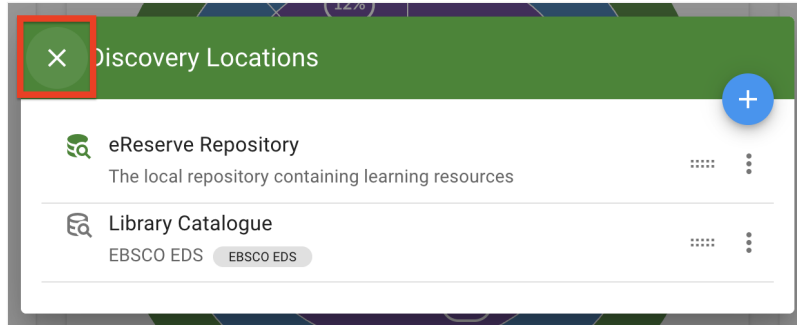


Figure 2 : Click the X to return to the Insights dashboard page

Add a new Discovery Location

As a prerequisite, library integrations will first need to be created and enabled within eReserve Plus's Integration page before they can be added into the Discovery Locations configuration.

1. On the right side of the discovery locations configure menu, click the blue Add button (+).

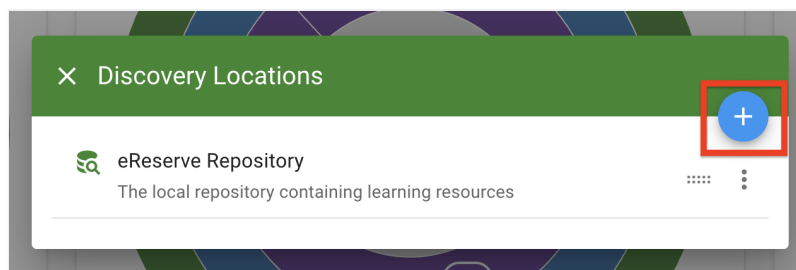


Figure 3 : The Add button in the discovery location menu

× New discovery location

Name
Name displayed to those searching

Description

Search integration ▼

CANCEL CREATE

Figure 4 : The new discovery location form

2. In the 'Name' field, type in the name of the new discovery location.
3. (Optional) In the 'Description' field, type a description for the repository. This description can be informative, instructional, etc. and will be display underneath the repository name for both faculty and library staff when using the enhanced discovery search. This field can also be left blank.

× Editing discovery location

Name
eReserve Repository

Description
The local repository containing learning resources

CANCEL UPDATE

Figure 5 : The description for the eReserve repository

Add Resource
Discover your learning resource

education

IMPORT REQUEST

eReserve Repository (16 result(s))
The local repository containing learning resources

Figure 6 : The description displayed when searching for resources

4. Click on the 'Search integration' dropdown and select an active integration from the list. Please note that any disabled integration will display a 'disabled' label and will not yield results if selected.
5. Click Create to create the new location.

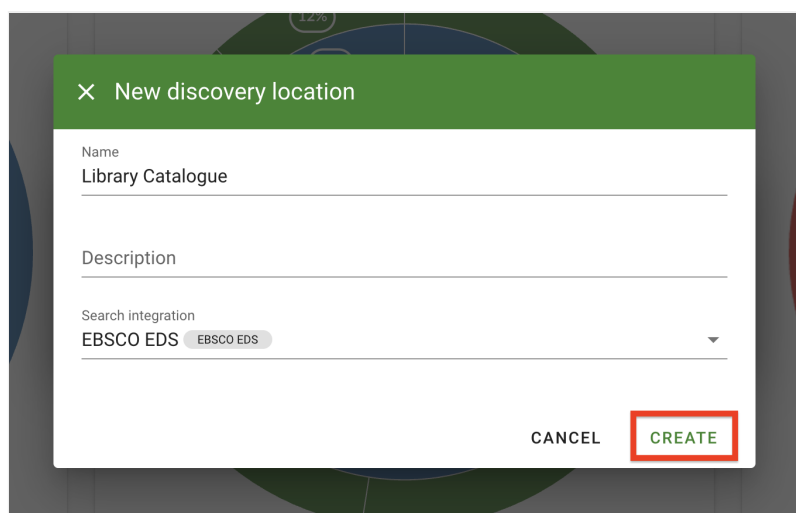
A screenshot of a web application modal titled "New discovery location". The modal has a green header bar with a close button (X) on the left. Below the header, there are three input fields: "Name" with the text "Library Catalogue", "Description" (empty), and "Search integration" with a dropdown menu showing "EBSCO EDS" and a small "EBSCO EDS" label to its right. At the bottom right of the modal, there are two buttons: "CANCEL" and "CREATE". The "CREATE" button is highlighted with a red rectangular border.

Figure 7 : Click the Create button in the New discovery location menu to create the repository

The new integration will now be listed in the discovery location menu and will be searchable in the discovery search.

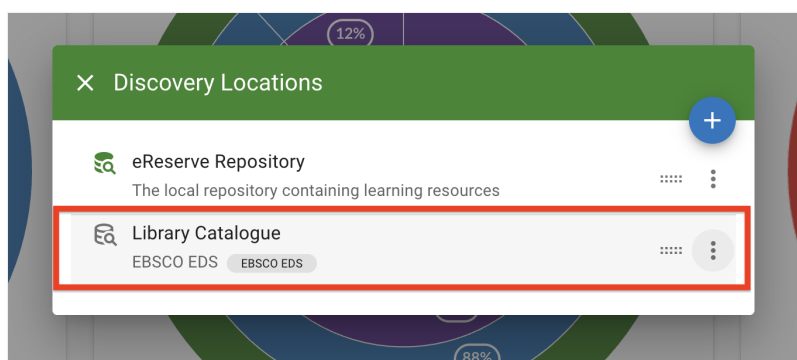


Figure 8 : A new repository has been created.

The creation process can be cancelled anytime by clicking Cancel or the X on the top left corner of the new discovery location window.

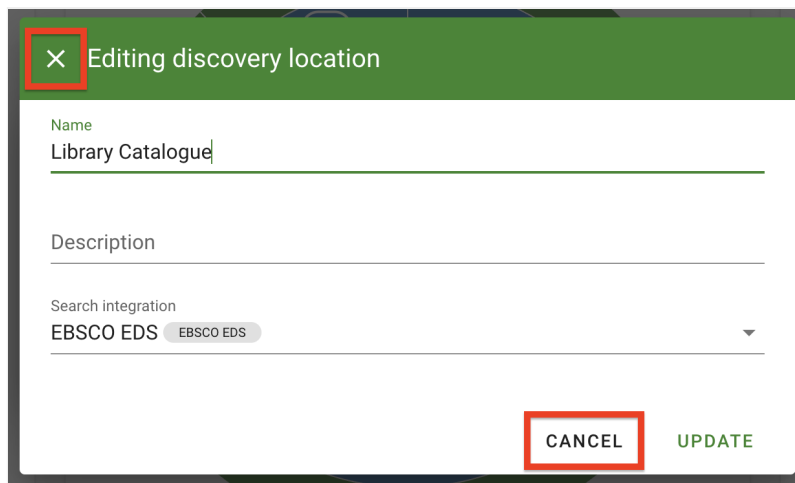


Figure 9 : Clicking the Cancel or X will close the creation form

Managing Discovery Locations

Edit existing repositories

1. To edit details for an existing repository, either directly click on the repository in the list OR click on on the ellipsis menu on the right-hand side of the location option, then click Edit.

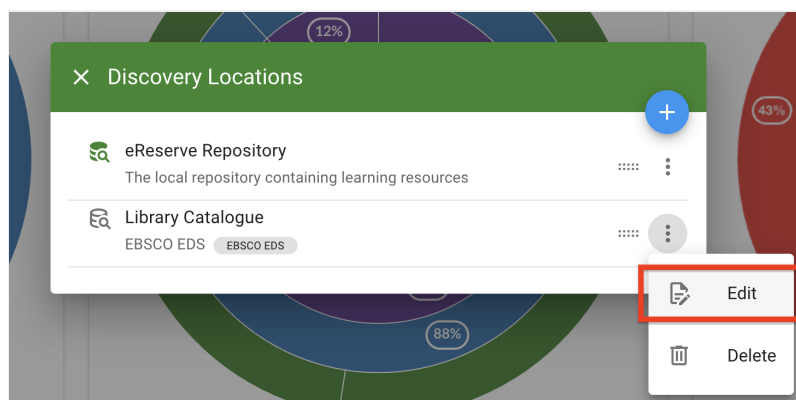
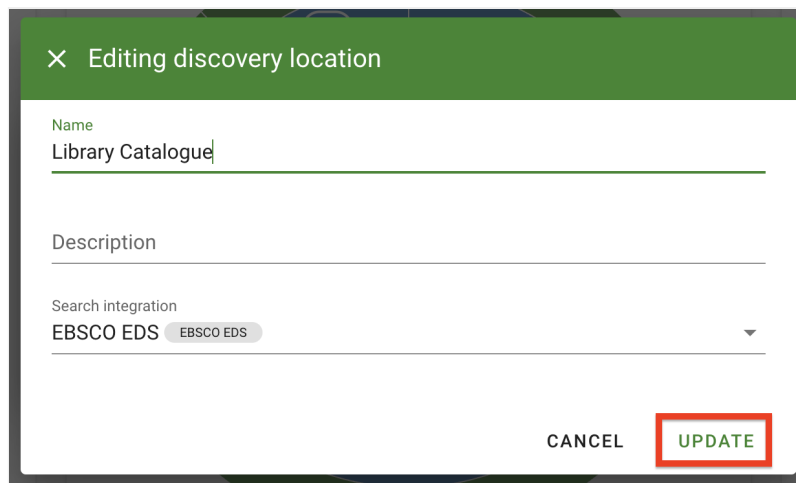


Figure 10 : Selecting the Edit option for an existing repository

2. Update the Name, Description or Search integration details.
3. Click Update to save any changes made.



×

Editing discovery location

Name
Library Catalogue

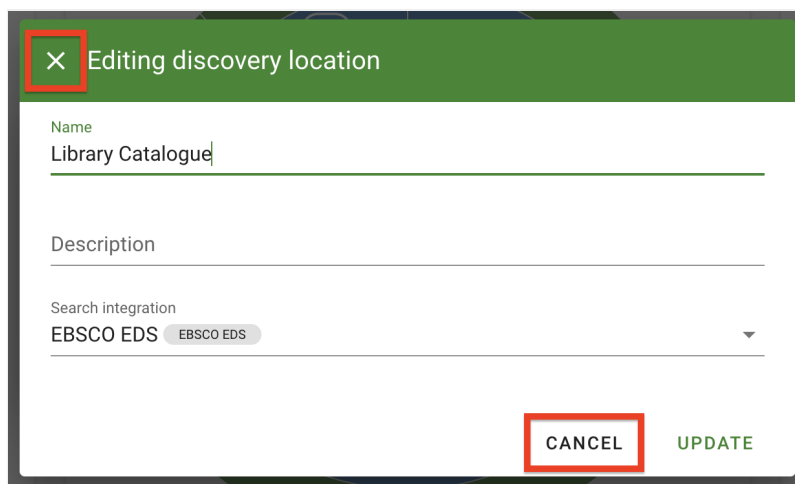
Description

Search integration
EBSCO EDS

CANCEL UPDATE

Figure 11 : Click the Update button to save all changes made

To cancel the edit process or undo any changes made, click Cancel or the X on the top left of the window.



×

Editing discovery location

Name
Library Catalogue

Description

Search integration
EBSCO EDS

CANCEL UPDATE

Figure 12 : Click Cancel or the X to exit the edit configure menu

Rearranging repositories

When searching for resources, the repositories will be listed in the same order as they are listed in the discovery locations configuration menu.

To rearrange, click and hold the drag-and-drop handle (next to the ellipsis menu), then drag the repository to the desired location and let go of the handle. These changes will be automatically applied.

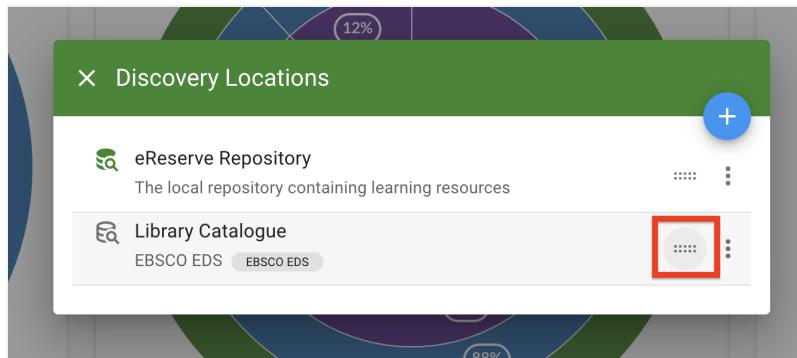


Figure 13 : The drag-and-drop handle on the right side of the location row

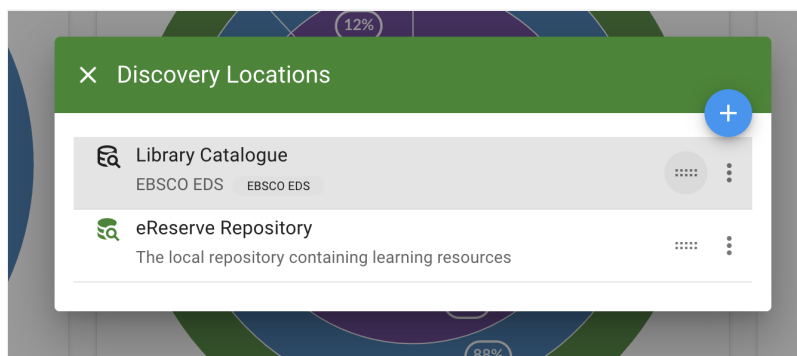


Figure 14 : The Library Catalogue location has been moved to the top of the list

Deleting Discovery Locations

Please note that deleting a repository from the discovery locations will remove that repository from the search results, making those resources unsearchable by library and faculty staff. Please note that the eReserve Repository is available by default and cannot be deleted.

1. To delete a discovery location, click on on the ellipsis menu on the right-hand side of the location option, then click Delete.

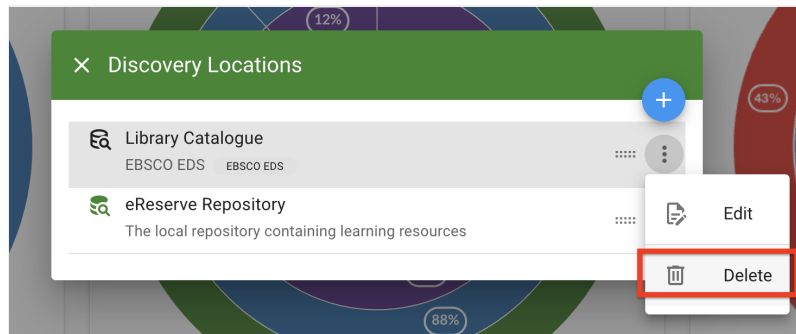


Figure 15 : The delete option for a discovery location

2. Please review the discovery location deletion notice, then click Delete to confirm the deletion.

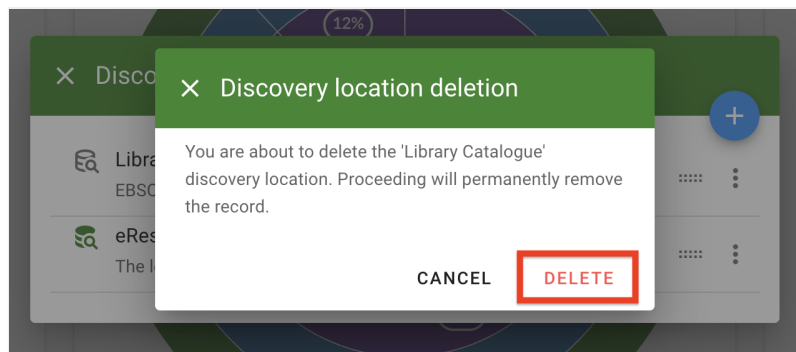


Figure 16 : The confirmation window for deleting a discovery location

The discovery location will be removed from the locations list. The related search integration will be available for selection when creating or editing discovery locations.

Click Cancel or the X on the top left of the discovery location deletion window to cancel the deletion process.

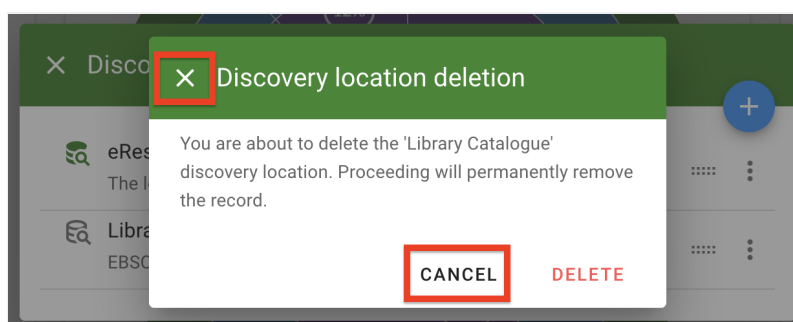


Figure 17 : Click Cancel or the X to cancel the deletion process

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